

# NATIONAL BROKERS LIMITED

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Tea Auctioneers since 1948

## TEA MARKET REPORT – Sale 08 held on Monday, 30<sup>th</sup> June 2025

**CTC LEAF:** 46,797 packages of teas on offer met with a good demand.

**BROKEN/ FANNINGS:** A fair weight of good liquoring varieties sold well but mostly at easier rates ranging between Tk.255/- and Tk.280/-. Medium varieties met with a little less demand and sold between Tk.248/- and Tk.253/-. Lesser varieties met with some demand but there were many withdrawals and where sold fetched between Tk.245/- and Tk.247/-. BLF teas met with a fairly good demand with a fair weight being unsold and these realised prices between Tk.170/- and Tk.219/-.

**DUST:** 12,686 packages of teas on offer met with a good demand. Well made good liquoring Dusts were in good demand and sold well in line with quality. Others were an

easier market and sold at a drop of Tk.5/- to Tk.8/- closely following quality. BLF Dusts met with a good competition with only a few withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

**COMMENTS:** There was less competition noticeable in this sale particularly from the Blenders. Loose tea buyers were also not as active and as a result, withdrawals were quite heavy. Dusts sold well.

**Our Catalogue: (Sale 8) Avg : Tk 240.52, Sold 73.66 % , (Sale 7) Avg : Tk 252.12, Sold 82.64%**

### Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	255-280	260-300	Best	255-280	260-300	PD	245-285	245-267
Good	248-253	250-255	Good	248-253	250-255	RD	245-315	225-296
Medium & Plain	245-247	245-250	Medium & Plain	245-247	245-250	D	245-336	235-282
		NQTA			NQTA	CD	245-380	252-410
BLF	170-219	170-223	BLF	170-219	170-223	BLF	185-250	225-252

Exchange Rates 30<sup>th</sup> June 2025 Sterling Pound 165.8724 Dollar: Tk. 121.7000

### Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Ruthna	BOPS	10	341/-	Three Star
Fannings	Mirzapore	OF	10	287/-	GL
Clonal Brokens	* Madhupur	GBOP(BT1)	10	350/-	LC
Clonal Fannings	Ruthna	OF	10	353/-	Rajdhani
RD (incl.Clone)	Kedarpur	RD(BT1)	10	316/-	AKT
D (incl.Clone)	* Madhupur	D(BT1)	10	336/-	AKT
CD (incl.Clone)	* Madhupur	CD(BT1)	5	380/-	Shawon

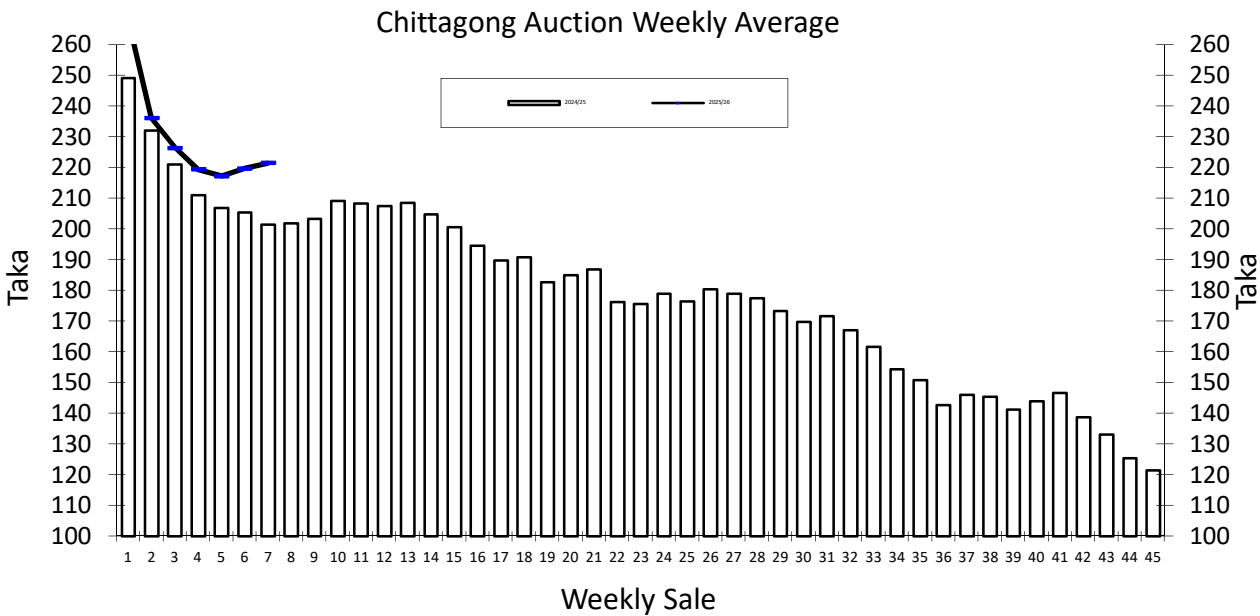
\* Above price(s) realised in our catalogue

### Offerings

This Sale (Sale 8)				Next Sale (Sale 9)			
Season 2025-26		Season 2024-25		Season 2025-26		Season 2024-25	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages
Leaf	46,797	2,335,170.3	27,352	1,364,864.80	49,811	2,485,568.9	36,228
Dust	12,686	633,031.4	7,487	373,601.30	11,805	589,069.5	8,577
Total	59,483	2,968201.7	34,839	1,738,466.10	61,616	3,74,638.4	44,805
							2,235,769.5

### Chittagong Auction Average - Sale 7

(Season 2025/26): Tk 233.30 & (Season 2024/25): Tk 211.60 & (Season 2023/24) :Tk 201.61



Category	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	970,635.0	218.63	1,540,820.6	230.52	5,163,891.3	77.5%	225.82	6,137,986.0	79.45%	226.31	974,094.7	0.49
CTC DUST	289,696.3	235.45	496,583.8	256.20	1,494,370.1	22.5%	243.39	1,845,643.2	20.28%	256.08	351,273.1	12.69
Sub-Total	1,260,331.3	222.50	2,037,404.4	236.78	6,658,261.4	99.9%	229.77	7,983,629.2	99.73%	233.20	1,325,367.8	3.43
Orthodox	0.0	0.00	0.0	0.00	268.2	0.0%	1,069.31	-	0.00%	-	-268.2	-1,069.31
Total	1,260,331.3	222.50	2,037,404.4	236.78	6,658,529.6	99.9%	229.80	7,983,629.3	99.73%	233.20	1,325,099.7	3.40
Green Tea	19.7	1,692.39	26.4	1118.18	102.2	0.0%	1,856.46	2,126.1	0.00%	694.44	2,023.9	-1,162.02
Olong Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	-	0.00%	-	0.0	0.00
Yellow Tea	0.0	0.00	0.0	0.00	39.1	0.0%	1,274.42	-	0.00%	-	-39.1	-1,274.42
White Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	-	0.00%	-	0.0	0.00
Total	1,260,350.95	222.52	2,037,430.8	236.79	6,658,670.9	99.9%	229.83	7,985,755.4	99.74%	233.32	1,327,084.5	3.49
Other (s)	12,226.0	126.53	69,681.5	131.35	124,195.0	0.1%	112.09	495,837.9	0.26%	144.21	371,642.9	32.12
G.Total	1,272,576.95	221.60	2,107,112.3	233.30	6,782,865.9	100.0%	227.68	8,481,593.3	100%	228.11	1,698,727.4	0.43

Buyer Purchase Analysis												
Buyer	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.00	0.00	32,771.5	97.00	0.0	0.02%	0.00	132,072.5	0.27%	100.14	132,072.5	100.14
Internal	1,272,576.95	221.60	2,074,340.8	235.45	6,782,865.9	99.98%	227.68	8,349,520.8	99.73%	230.13	1,566,654.9	2.45
Grand Total	1,272,576.95	221.60	2,107,112.3	233.30	6,782,865.9	100%	227.68	8,481,593.3	100%	228.11	1,698,727.4	0.43

Crop of Major Tea Producing & Exporting Countries										
Country	Month	For the Month				Up to Month				
		2023	2024	2025	+/-) 202	2023	2024	2025	(+/-) 2024	
Bangladesh *	March	2.04	1.59	1.28	-0.3	2.45	1.81	1.62	-0.19	
North India	March	63.4	46.90	49.43	2.5	66.4	49.2	60.44	11.26	
South India	March	13.8	16.88	15.71	-1.2	40.4	48.98	47.48	-1.50	
All India	March	77.1	63.78	65.14	1.4	101.2	98.16	107.92	9.76	
Sri Lanka	March	21.3	19.67	24.42	4.8	58.5	58.26	61.77	3.51	
Kenya	February	92.7	55.44	46.61	-8.8	87.6	114.41	98.98	-15.43	

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 26- 27<sup>th</sup> JUNE, 2025

The total CTC leaf teas sold this week was 66.30%(1278830.61kgs) of the total offering of 1928748.15Kgs Demand:- Good for the Best, good & better medium, subdued for the medium and plainer. Market:- Good demand prevailed for the best & good category teas with prices at irregular levels based on quality. Few invoices of better medium category fetched handsome gains on competition. Medium and plainer teas continue to see a decline in prices with few blacker fanning grade selling at steady prices. Buying Pattern:- Major blenders were fairly active on better category, medium & plainer broken. Lesser participation from the western India Packeteer was seen this week. Regional & other up country buyers were active on best & good teas but restricted their buying on medium and plainer teas. Exporters to Iraq, CIS and Russia continued lend fair support. The major blenders offtake was 49.00% of the total CTC leaf sold.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Broken	160-208	123-136	105-112	101-104	92-99
Medium Broken	209-259	185-199	111-152	101-112	97-99
Smaller Broken	209-319	176-205	111-152	99 -113	96-98
Fannings	216-229	NA	117-153	101-121	97-99

SILIGURI SALE 26- 25<sup>th</sup> JUNE, 2025

LEAF: Good demand for Estate’ marks at irregular & easier levels. The remainder met with fair demand at easier levels with some withdrawals. DUST: Good demand at steady to easier levels. Internal mainstay. Blenders- operated.

Quotations (USC/KG)	Broken(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	339-433	339-421	304-374
Medium/ Better Medium	176-328	176-328	187-293
Common / BLF	111-164	111-164	117-176

MOMBASA SALE 25- 23<sup>rd</sup> & 24<sup>th</sup> JUNE, 2025

There was less demand at irregular rates for the 214,738 packages (14,514,011.00 kilos) on offer with 49.72% unsold.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 – USC
Best	250 – 544	300 – 360	250 – 340	250 – 347
Good	250 – 303	250 – 332	250 – 270	250 – 315
Good Medium	230 – 272	250 – 305	230 – 250	250 – 314
Medium (KTDA)	170 – 182	170 – 258	180 – 232	180 – 270
Medium (Plantations)	120 – 170	147 – 200	148 – 199	140 – 176
Lower Medium	120 – 139	120 – 158	117 – 150	120 – 147
Plainer	084 – 117	080 – 118	098 – 121	100 – 123